

Request for Records Disposition Authority

Records Schedule Number DAA-0266-2021-0005

Schedule Status Approved

Agency or Establishment Securities and Exchange Commission

Record Group / Scheduling Group Records of the Securities and Exchange Commission

Records Schedule applies to Major Subdivision

Major Subdivision Division of Corporation Finance

Schedule Subject Requests for waivers and exemptions from federal securities law requirements

Internal agency concurrences will be provided No

Background Information In support of the SEC’s mission to protect investors, maintain fair, orderly and efficient markets and facilitate capital formation, the Division of Corporation Finance seeks to ensure that investors are provided with material information in order to make informed investment decisions, both when a company initially offers its securities to the public and on an ongoing basis as it continues to give information to the marketplace. In connection with these efforts, the Division, pursuant to authority delegated by the SEC and the SEC chairman, may evaluate and act on requests to waive certain disclosure requirements or to exempt applicants from designated requirements under the federal securities laws.

Item Count

Number of Total Disposition Items	Number of Permanent Disposition Items	Number of Temporary Disposition Items	Number of Withdrawn Disposition Items
2	0	2	0

GAO Approval

Outline of Records Schedule Items for DAA-0266-2021-0005

Sequence Number	
1	Requests for waivers of certain requirements of federal securities laws and regulations Disposition Authority Number: DAA-0266-2021-0005-0001
2	Requests for exemptions from requirements of federal securities laws and regulations Disposition Authority Number: DAA-0266-2021-0005-0002

Records Schedule Items

Sequence Number	
1	<p data-bbox="345 380 1398 453">Requests for waivers of certain requirements of federal securities laws and regulations</p> <p data-bbox="345 474 1149 506">Disposition Authority Number DAA-0266-2021-0005-0001</p> <p data-bbox="345 527 1520 863">Documentation relating to actions taken by the Division of Corporation Finance in response to requests for waivers of certain requirements of federal securities laws and regulations, to include, but not be limited to: • Permitting the omission of one or more required financial statements or requiring the substitution of required financial statements in the applicant's filings made with the SEC; • Determining upon a showing of good cause that it is not necessary that a company be considered an ineligible issuer under Rule 405 of Regulation C; • Determining upon a showing of good cause that it is not necessary that an exemption under Regulation A, Regulation B or Regulation Crowdfunding be denied.</p> <p data-bbox="345 884 919 915">Final Disposition Temporary</p> <p data-bbox="345 936 850 968">Item Status Active</p> <p data-bbox="345 989 818 1020">Is this item media neutral? Yes</p> <p data-bbox="345 1041 818 1167">Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? Yes</p> <p data-bbox="345 1188 818 1272">Do any of the records covered by this item exist as structured electronic data? Yes</p> <p data-bbox="345 1293 1057 1409">GRS or Superseded Authority Citation N1-266-91-001 / 006 N1-266-91-001 / 045 N1-266-91-001 / 046</p> <p data-bbox="345 1451 659 1482">Disposition Instruction</p> <p data-bbox="345 1503 1500 1577">Cutoff Instruction Cut off at the end of the calendar year following final action</p> <p data-bbox="345 1598 1443 1671">Retention Period Destroy between 10 year(s) and 25 year(s) after cutoff</p> <p data-bbox="345 1713 656 1745">Additional Information</p> <p data-bbox="345 1766 948 1797">GAO Approval Not Required</p>
2	<p data-bbox="345 1829 1386 1902">Requests for exemptions from requirements of federal securities laws and regulations</p>

Disposition Authority Number **DAA-0266-2021-0005-0002**

Documentation relating to actions taken by the Division of Corporation Finance in response to requests for exemptions from certain requirements of federal securities laws and regulations, to include, but not be limited to: • Exemptions pursuant to Section 12(h) of the Securities Exchange Act of 1934; • Exemptions from the tender offer and certain other provisions of Sections 13(e) and 14(d)(1) through 14(d)(7) of the Securities Exchange Act of 1934 and rules thereunder; • Exemptions from certain tender offer provisions in Regulation 14E.

Final Disposition **Temporary**

Item Status **Active**

Is this item media neutral? **Yes**

Do any of the records covered by this item currently exist in electronic format(s) other than e-mail and word processing? **Yes**

Do any of the records covered by this item exist as structured electronic data? **Yes**

GRS or Superseded Authority Citation **NC1-266-83-005 / 009**

Disposition Instruction

Cutoff Instruction **Cut off at the end of the calendar year following final action**

Retention Period **Destroy between 10 year(s) and 25 year(s) after cutoff**

Additional Information

GAO Approval **Not Required**

Agency Certification

I hereby certify that I am authorized to act for this agency in matters pertaining to the disposition of its records and that the records proposed for disposal in this schedule are not now needed for the business of the agency or will not be needed after the retention periods specified.

Signatory Information

Date	Action	By	Title	Organization
04/26/2021	Certify	Curt Francisco	Records Officer	Office of Support - Office of Records Management Services
07/08/2021	Return for Revision	Esther Hidalgo	Archives Specialist	National Archives and Records Administration - ACR1 AC Appraisal Team 1
07/09/2021	Submit For Certification	Curt Francisco	Records Officer	Office of Support - Office of Records Management Services
07/09/2021	Certify	Curt Francisco	Records Officer	Office of Support - Office of Records Management Services
08/03/2021	Return for Revision	Esther Hidalgo	Archives Specialist	National Archives and Records Administration - ACR1 AC Appraisal Team 1
08/04/2021	Submit For Certification	Curt Francisco	Records Officer	Office of Support - Office of Records Management Services
08/04/2021	Certify	Curt Francisco	Records Officer	Office of Support - Office of Records Management Services
09/20/2021	Submit for Concurrence	Esther Hidalgo	Archives Specialist	National Archives and Records Administration - ACR1 AC Appraisal Team 1
09/22/2021	Concur	Margaret Hawkins	Director of Records Management Services	National Records Management Program - ACNR Records Management Services
09/22/2021	Concur	Laurence Brewer	Chief Records Officer	National Records and Archives Administration

				- National Records and Archives Administration
09/23/2021	Approve	David Ferriero	Archivist of the United States	Office of the Archivist - Office of the Archivist